

The following information should be brought with you when applying for a mortgage:

- _____ Most current paystub (30 days)
- _____ W-2 forms & tax returns (Last 2 year's)
- _____ Statements for depository accounts such as checking and savings (Last 3 months)
- _____ Most recent IRA, stock, mutual funds and/or 401K
- _____ Names, addresses, account numbers, monthly payments & balances on all open accounts
- _____ Loan information on all real estate owned
- _____ Names, addresses & phone numbers of landlords or mortgage holders (Last 2 years)
- _____ Divorce decree (if applicable)
- _____ Purchase agreement & MLS listing (Provided by your Realtor)
- _____ MLS listing
- _____ Check for credit report & appraisal

For Refinance Loans, the following additional information is needed:

- _____ Previous owner's title policy
- _____ Survey
- _____ Real estate tax information
- _____ Copy of homeowners insurance declaration page.